

List of approved Providers for Retirement Management:

- 403B** - Aspire Financial Services, LLC (**Formerly Sun-America- Endorsed by all Unions**)
Contact: Michael Ballan 973-423-2800 or email
mballan@capitaladvisorsllc.net
- 403B** - AXA Equitable Life Insurance Company (**Endorsed by all Unions**)
Contact: John Feeney 201-951-0706
- 457B** - Contact: Robert Waldron 732-452-7260
- 403B** - Great American Life Insurance Company (**Not Endorsed by PEA**)
Contact: Sandy Kessler 973-628-1818
- 403B** - Lincoln Financial Group (**Endorsed by all Unions**)
Contact: Anthony Cingire 201-556-4598 or email:
anthony.cingire@lfg.com
- 403B/457B** - Lincoln Investment Planning, Inc. (**Endorsed by all Unions**)
Contact: James Burr 732-874-5942 ext. 5314
- 403B/457B** - Metropolitan Life Insurance Company (**Endorsed by all Unions**)
Contact: 973-328-1825
- 403B/457B** - Transamerica Retirement Solutions (**Diversified Investments-Endorsed by all Unions**)
Contact: 973-270-4230
- 403B** - USAA Investment Management (**Not endorsed by PEA**)
Contact: 1-800-531-8292
- 403B/457B** - VALIC (**Endorsed by all Unions**)
Contact: Thomas Russo 973-270-4230 or email
[:Thomas.Russo1@valic.com](mailto:Thomas.Russo1@valic.com)